



### Falcon Legacy Society Enrollment

As a supporter of the mission of Saint Stephen's Episcopal School, I accept membership in the *Falcon Legacy Society*. I have arranged a gift by naming Saint Stephen's Episcopal School:

- In my Last Will and Testament or Living Trust
- As a beneficiary of my life insurance
- As a beneficiary of my IRA, 401(k), or investment account
- As a beneficiary in a Charitable Lead or Remainder Trust
- Other \_\_\_\_\_

I understand that I will remain a member of the *Falcon Legacy Society* as long as my gift plan remains in place. I will notify Saint Stephen's Episcopal School if my plans change. This gift is in memory or in tribute of: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

#### CONTACT INFORMATION:

Name(s) \_\_\_\_\_  
( Please let us know how you want your first and last name(s) to appear on the plaque. )

Preferred mailing address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone: \_\_\_\_\_ Email address: \_\_\_\_\_

- You may list my/our name(s) on donor list
- I/We wish to remain anonymous

**Saint Stephen's Episcopal School      941-746-2121      315 41<sup>st</sup> Street West    Bradenton, FL 34209**  
**Contact: Rose Carlson, Director of Endowment**